



Wednesday, February 01, 2012

IMPORTANT DISCLOSURES

BB&T Capital Markets' rating distribution by percentage (as of December 31, 2011):

| | | | |
|-------------------------------|-------|--------------------------------------------------------------------------------------------------------------|-------|
| All companies under coverage: | | All companies under coverage to which it has provided investment banking services in the previous 12 months: | |
| Buy (1) | 55.2% | Buy (1) | 10.6% |
| Hold (2) | 43.6% | Hold (2) | 4.2% |
| Underweight/Sell (3) | 1.2% | Underweight/Sell (3) | 0.0% |
| Not Rated (NR) | 0.0% | Not Rated (NR) | 0.0% |
| Suspended (SP) | 0.0% | Suspended (SP) | 0.0% |

BB&T Capital Markets Ratings System:

The BB&T Capital Markets Equity Research Department Stock Rating System consists of three separate ratings. The appropriate rating is determined by a stock's estimated 12-month total return potential, which consists of the percentage price change to the 12-month price target and the current yield on anticipated dividends. A 12-month price target is the analyst's best estimate of the market price of the stock in 12 months. A 12-month price target is highly subjective and the result of numerous assumptions, including company, industry, and market fundamentals, both on an absolute and relative basis, as well as investor sentiment, which can be highly volatile.

The definition of each rating is as follows:

- Buy (1): estimated total return potential greater than or equal to 10%
- Hold (2): estimated total return potential greater than or equal to 0% and less than 10%
- Underweight (3): estimated total return potential less than 0%

NR: Not Rated **NA:** Not Applicable **NM:** Not Meaningful **SP:** Suspended

Stocks rated Buy (1) are required to have a published 12-month price target, while it is not required on stocks rated Hold (2) and Underweight (3).

ADDITIONAL INFORMATION AVAILABLE ON REQUEST

BB&T Capital Markets makes a market in the securities of Aaron's, Inc.; ABM Industries Incorporated; Access National Corporation; Accuride Corporation; Acuity Brands, Inc.; Advance Auto Parts, Inc.; Aegean Marine Petroleum Network Inc.; AeroVironment, Inc.; Air Transport Services Group, Inc.; Alliance Resource Partners, L.P.; Almost Family, Inc.; Alpha Natural Resources, Inc.; Amedisys, Inc.; American Capital, Ltd.; American National Bankshares Inc.; American Railcar Industries, Inc.; Anixter International Inc.; Applied Industrial Technologies, Inc.; Apollo Investment Corporation; Arch Coal, Inc.; Ares Capital Corporation; Arkansas Best Corporation; Armstrong World Industries, Inc.; Ascena Retail Group, Inc.; Astec Industries, Inc.; Atlas Air Worldwide Holdings, Inc.; AutoZone, Inc.; Bank of the Ozarks, Inc.; Barnes Group Inc.; BE Aerospace, Inc.; Beacon Roofing Supply, Inc.; Bed Bath & Beyond Inc.; Belden Inc.; Best Buy Co., Inc.; BioScrip, Inc.; Brown Shoe Company, Inc.; Booz Allen Hamilton Holding Corp.; Builders FirstSource, Inc.; C.H. 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An affiliate of BB&T Capital Markets received compensation from Aaron's, Inc.; Acuity Brands, Inc.; Advance Auto Parts, Inc.; AECOM Technology Corporation; Airgas, Inc.; Alliance Resource Partners, L.P.; Alpha Natural Resources, Inc.; Arch Coal, Inc.; Ares Capital Corporation; Arkansas Best Corporation; Armstrong World Industries, Inc.; Ascena Retail Group, Inc.; Astec Industries, Inc.; AutoZone, Inc.; Barnes Group Inc.; BE Aerospace, Inc.; Best Buy Co., Inc.; Booz Allen Hamilton Holding Corp.; Brown Shoe Company, Inc.; CACI International Inc.; Carter's, Inc.; Catalyst Health Solutions, Inc.; Celadon Group, Inc.; Columbus McKinnon Corporation; Comfort Systems USA, Inc.; Compass Diversified Holdings; Con-way Incorporated; CONSOL Energy Inc.; Copart, Inc.; Corn Products International, Inc.; Cost Plus, Inc.; Covenant Transportation Group, Inc.; Cubic Corporation; Diamond Foods, Inc.; Dollar General Corporation; Dollar Tree, Inc.; Dresser-Rand Group Inc.; DSW Inc.; Ducommun Inc.; Dycom Industries, Inc.; Dynamics Research Corporation; Eagle Materials Inc.; EMCOR Group, Inc.; Family Dollar Stores, Inc.; Flowers Foods, Inc.; Flowserve Corporation; Fluor

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